

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Fifth Street Station LLC
Name of Transferee

Barclays Bank PLC
Name of Transferor

Name and Address where notices to transferee
should be sent:

Fifth Street Station
505 5th Avenue South
Seattle, WA 98104
Attn: Sean Lobo
Email: SeanL@vulcan.com
Tel: (206) 342-2476

Court Claim # (if known): 14870
Amount of Claim Transferred: \$16,448,368.61
Date Claim Filed: September 17, 2009
Debtor: Lehman Brothers Holdings, Inc.

Phone: _____
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

FIFTH STREET STATION LLC

By: 
Name of Transferee/Transferee's Agent

Date: 17 JULY 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **BARCLAYS BANK PLC** (“Assignor”) hereby unconditionally and irrevocably sells, transfers and assigns to **FIFTH STREET STATION LLC** (“Assignee”), all of Assignor’s right, title, interest, claims and causes of action in and to, or arising under or in connection with Assignor’s claims set forth in Proof of Claim Number 14870, but solely to the extent of \$16,448,368.61 (the “Assigned Claim”), against Lehman Brothers Holding, Inc. (the “Debtor”), the debtor-in-possession in Case No. 08-13555 (SCC) (jointly administered as *In re* Lehman Brothers Holdings Inc., *et al.*, Case No. 08-13555 (SCC)) (the “Case”) under Chapter 11 of the Bankruptcy Code (11 U.S.C. § 101 et, seq.) (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York or in such other court with jurisdiction (the “Bankruptcy Court”), and any and all other proofs of claim filed by Assignor with the Bankruptcy Court in respect of the Assigned Claim.

Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

(signature page follows)

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on July 17,
2014.

BARCLAYS BANK PLC

By: _____

Name: _____

Title: _____

Jenna Yoo
Authorized Signatory

FIFTH STREET STATION LLC

By: _____

Name: Kim Robinson

Title: Finance Manager – Investment Management

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on July 17,
2014.

BARCLAYS BANK PLC

By: _____
Name:
Title:

FIFTH STREET STATION LLC

By:  _____
Name: BEN KOLPA
Title: DIRECTOR